



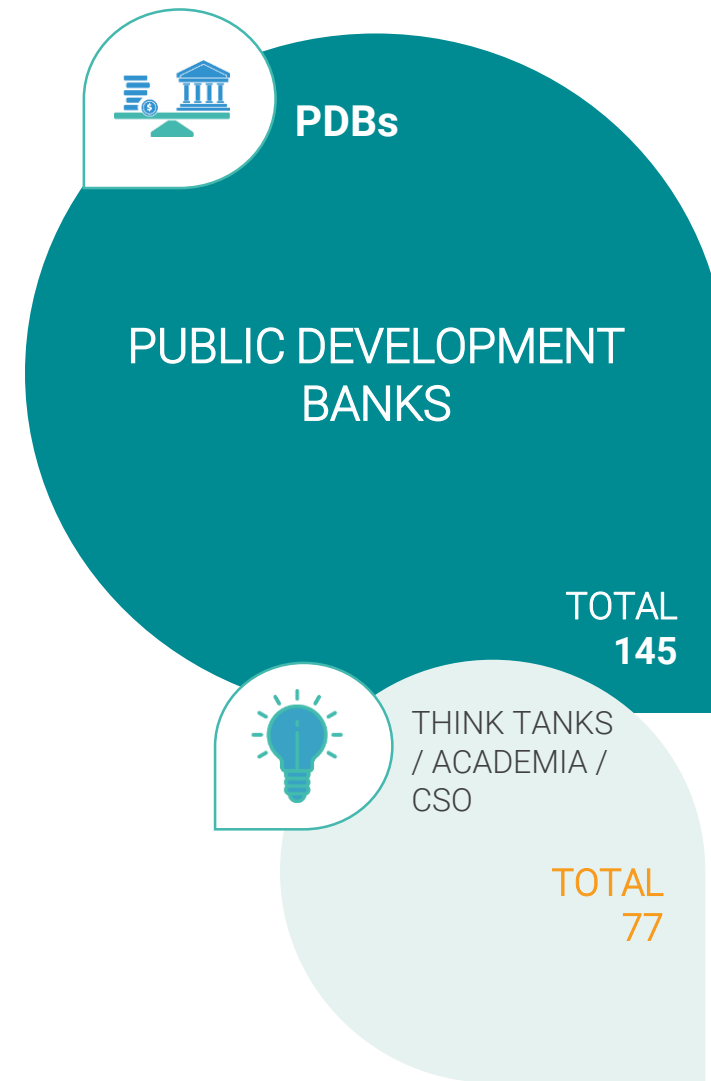
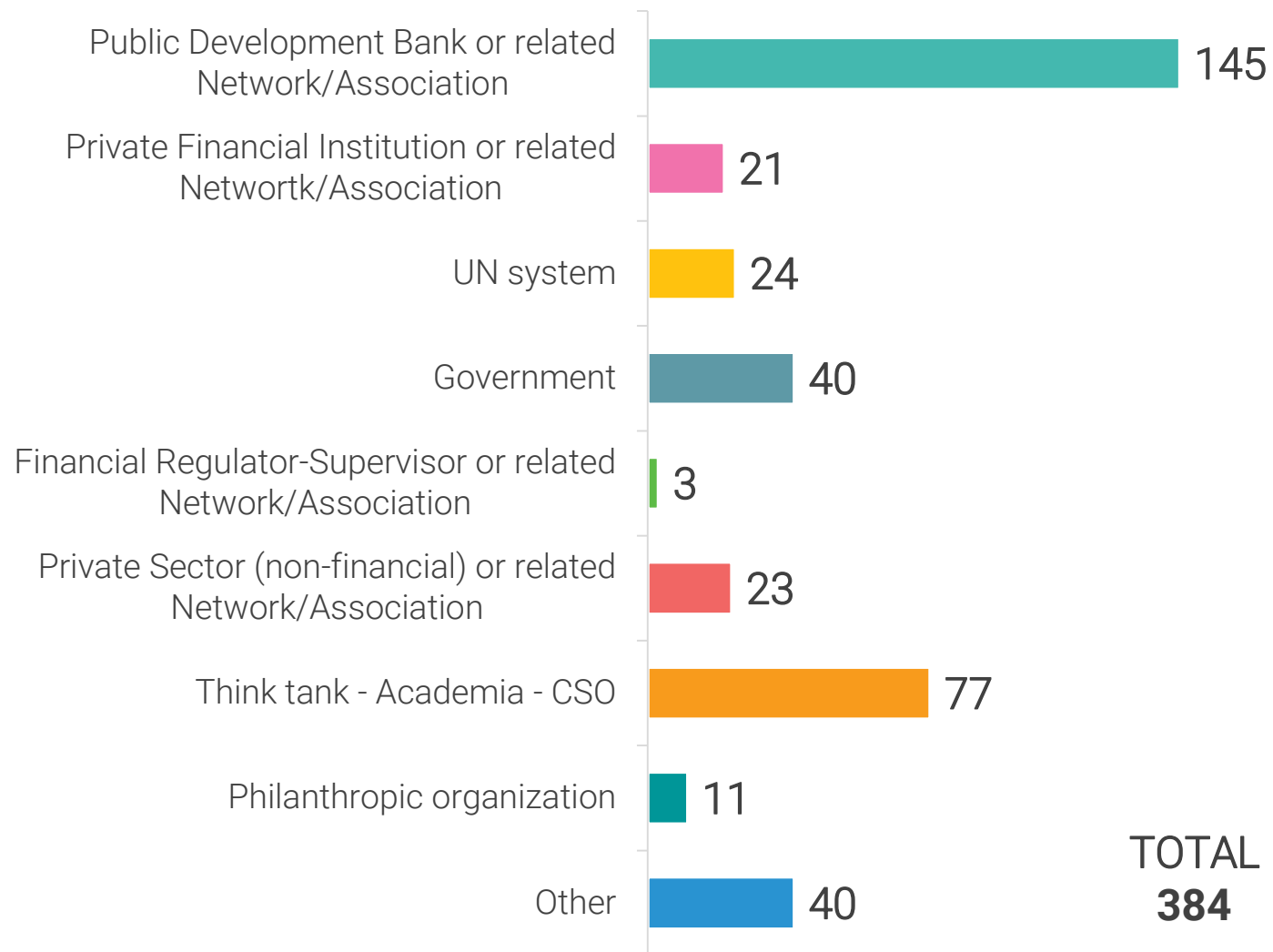
Finance  
in Common

# **PREPARATORY SURVEY FOR THE FINANCE IN COMMON SUMMIT**

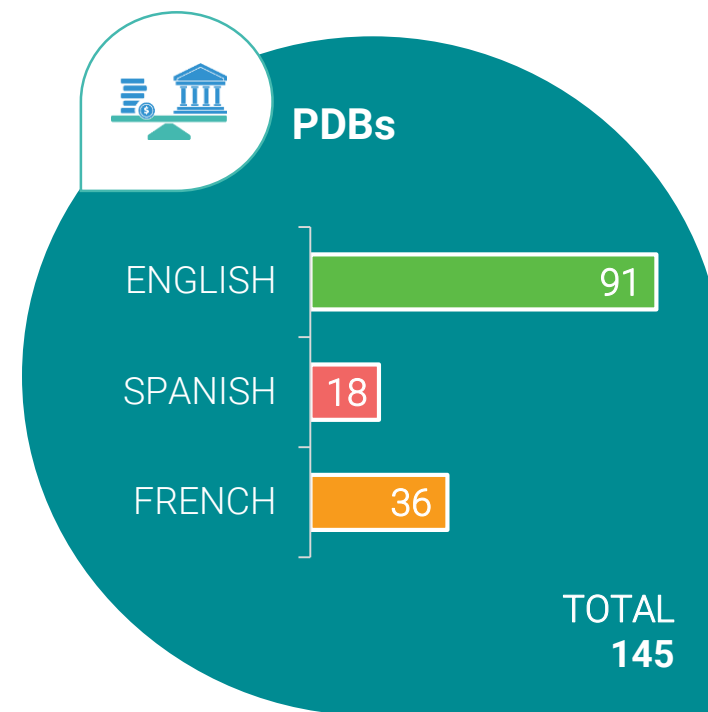
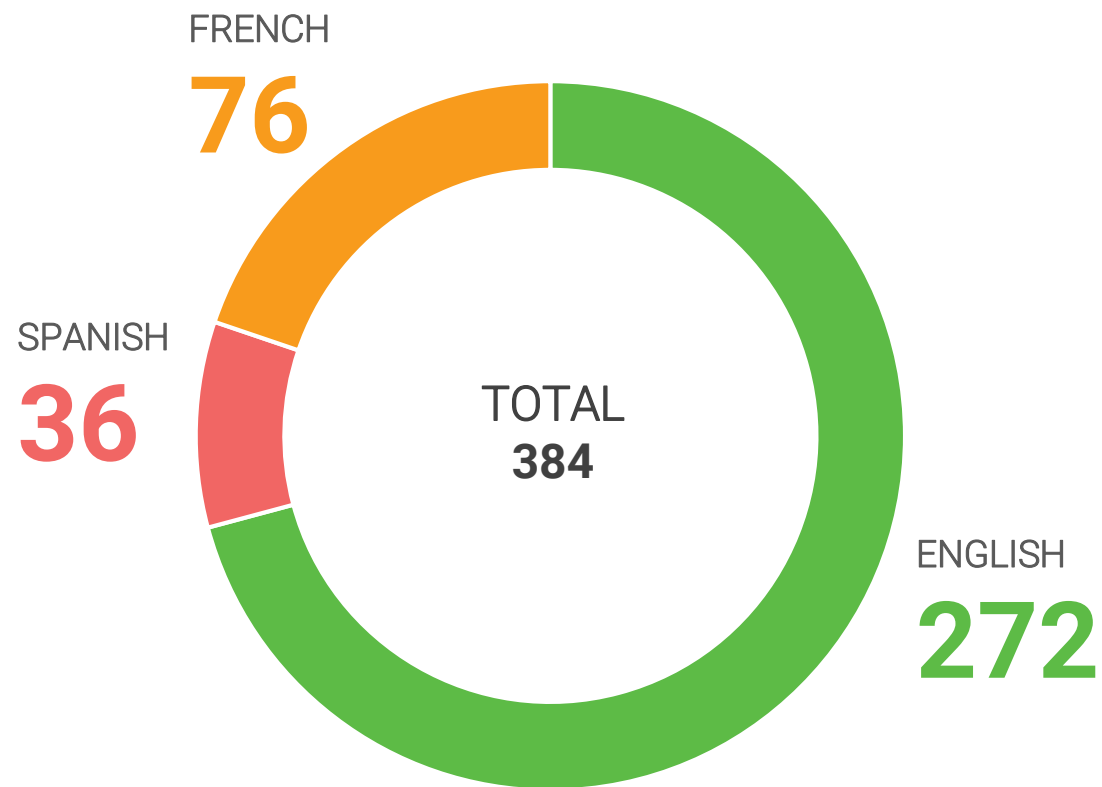
FINDINGS AND INSIGHTS

9 NOVEMBER 2020

## THE RESPONDENTS: TYPES OF INSTITUTIONS



# TOTAL NUMBER OF RESPONSES BY SURVEY LANGUAGE



# TABLE OF CONTENTS

<b>1. FINDINGS: Questions that revealed a consensus among all respondents.....</b>	<b>5</b>
<b>2. FINDINGS: Questions that revealed a debate among PDBs.....</b>	<b>11</b>
<b>3. FINDINGS: Questions that revealed a debate between PDBs and other stakeholders.....</b>	<b>18</b>
<b>4. INSIGHTS: Opportunities and expectations.....</b>	<b>25</b>

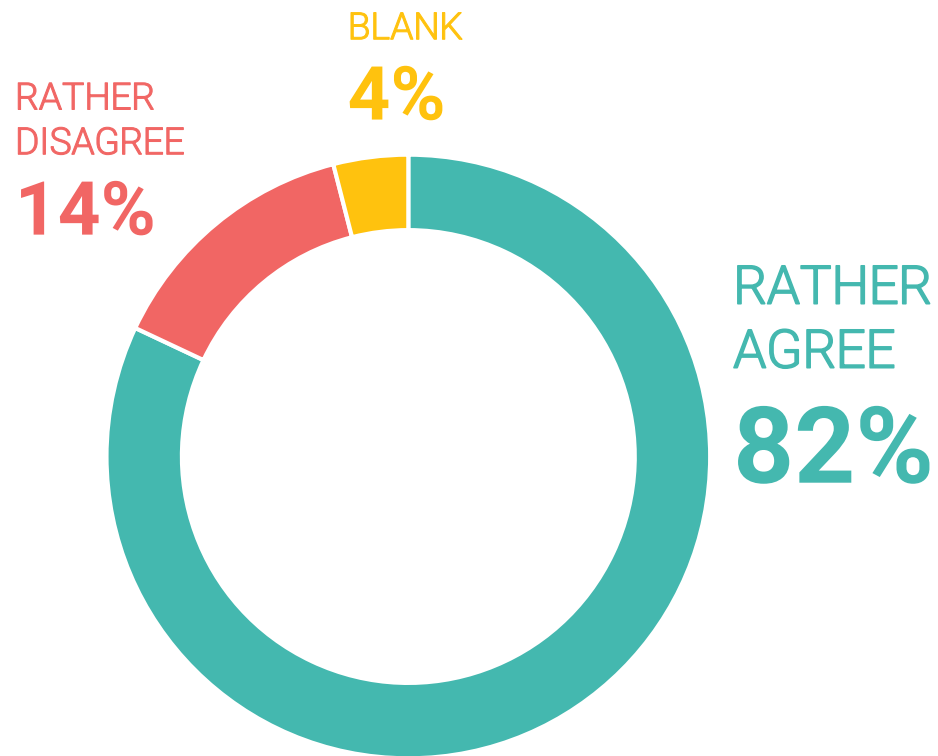


# 1. FINDINGS

Questions that revealed a consensus among all respondents

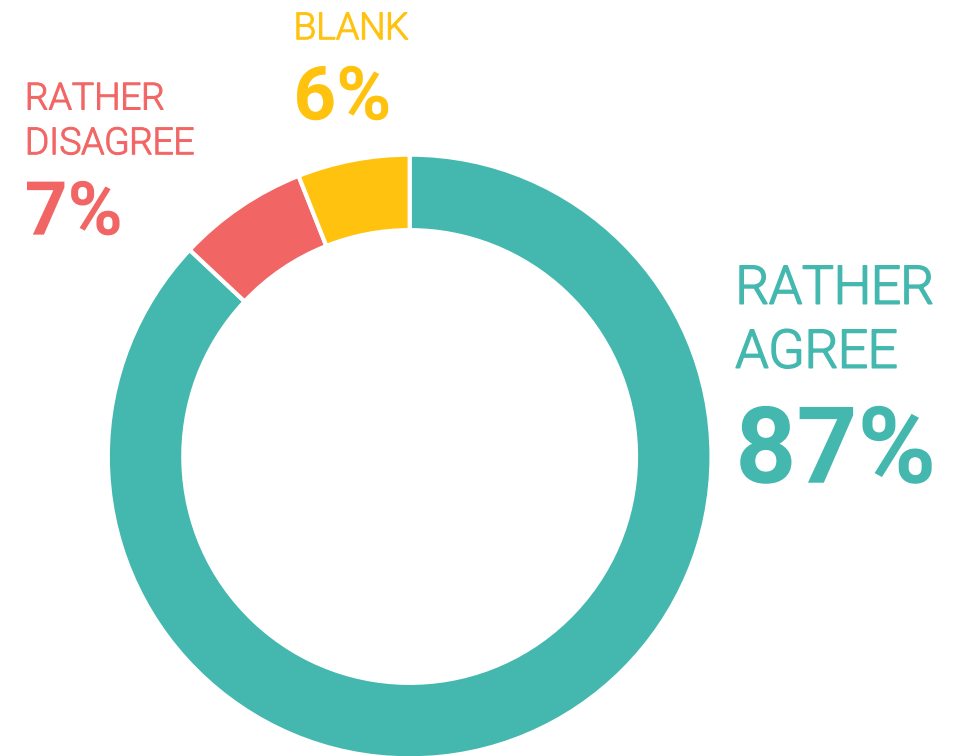
## QUESTION 2

Development banks should contribute to policy making, beyond project financing activities?



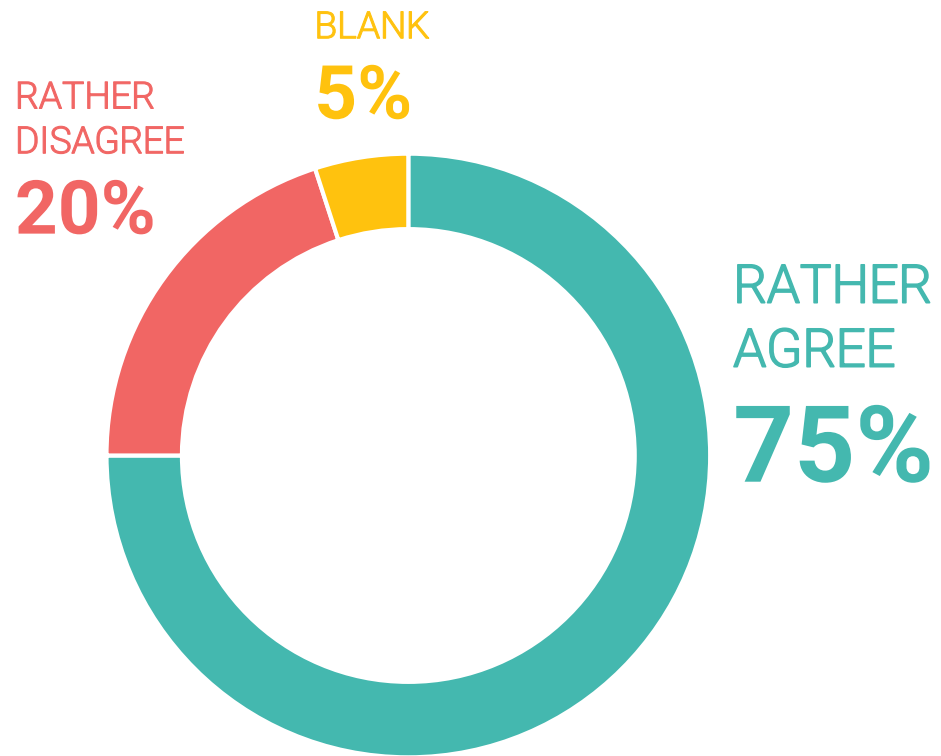
## QUESTION 14

Development banks should play a leading role in setting international norms and standards on sustainable finance to the benefit of the wider financial community?



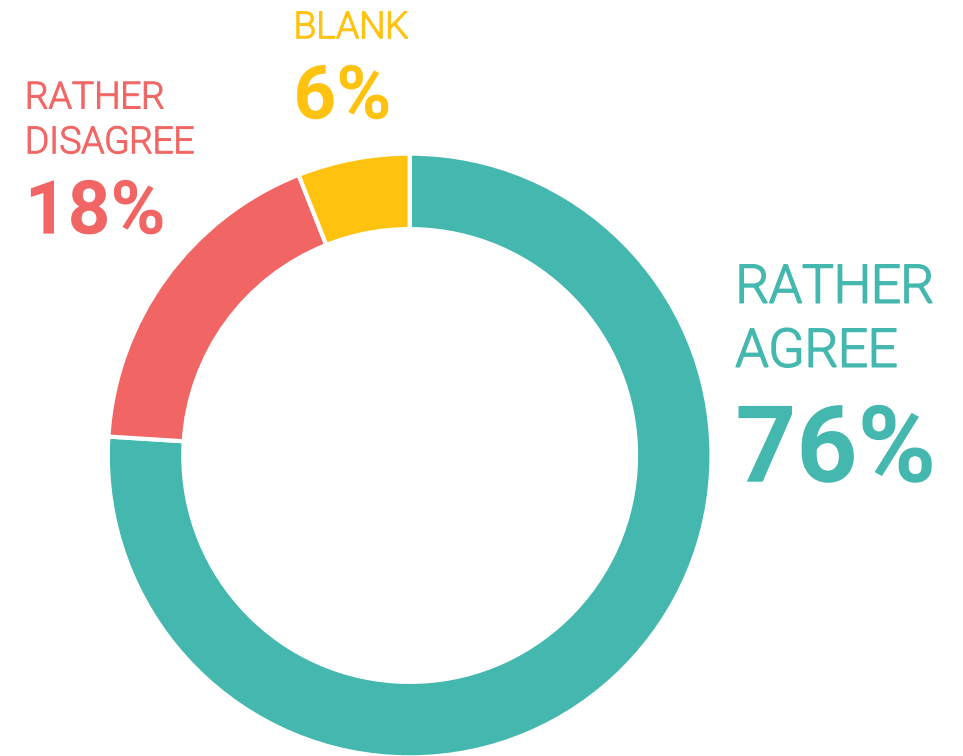
## QUESTION 4

Development banks need more capital to have more impact?



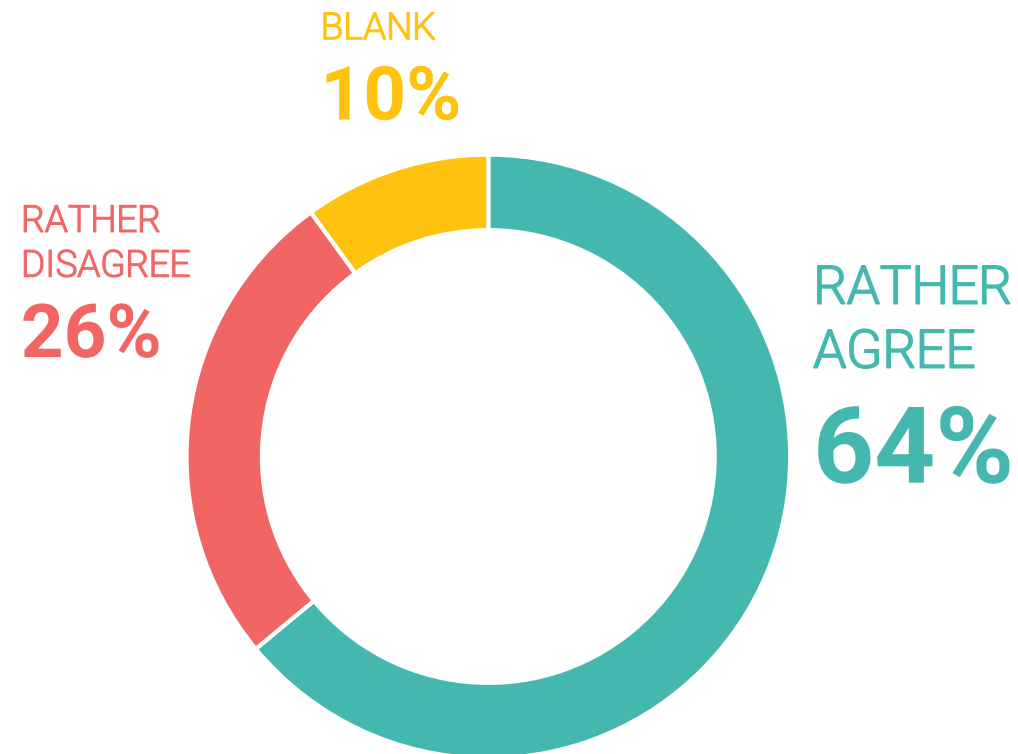
## QUESTION 9

Development banks should take more risks to make more impact?



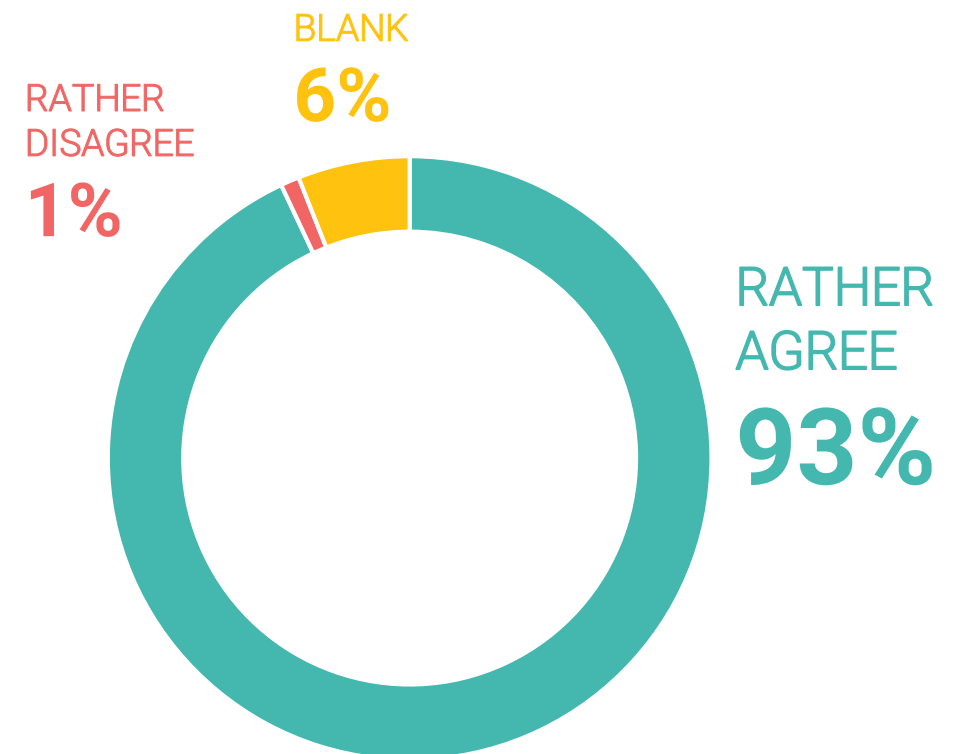
## QUESTION 16

Local development banks are best positioned to implement international concessional finance such as Green Climate Fund financing?



## QUESTION 17

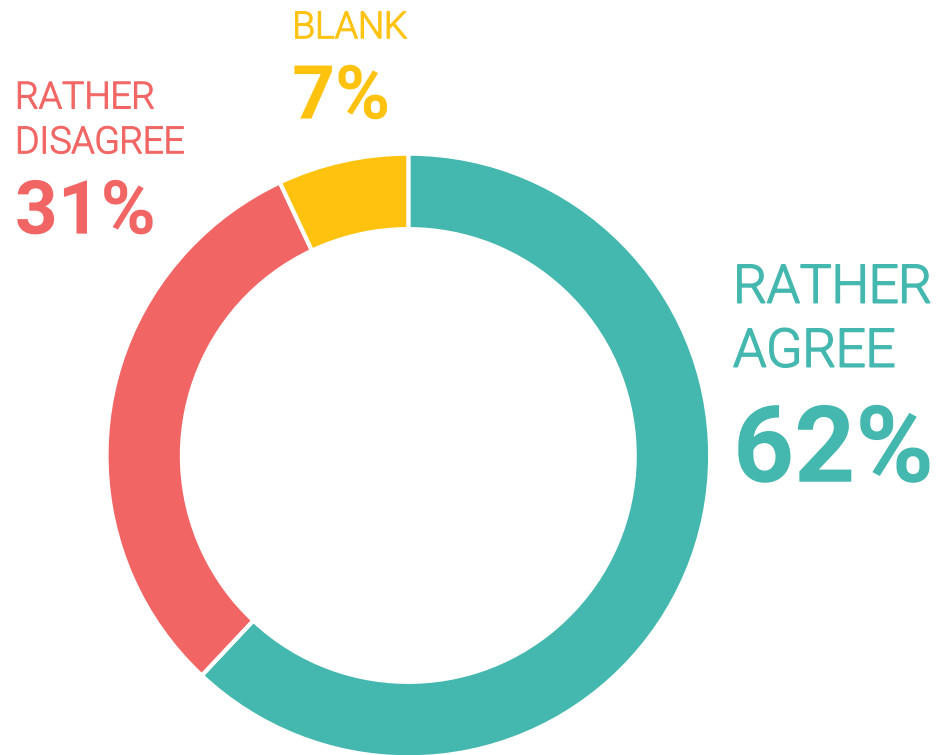
Cooperation among development banks could be further improved?





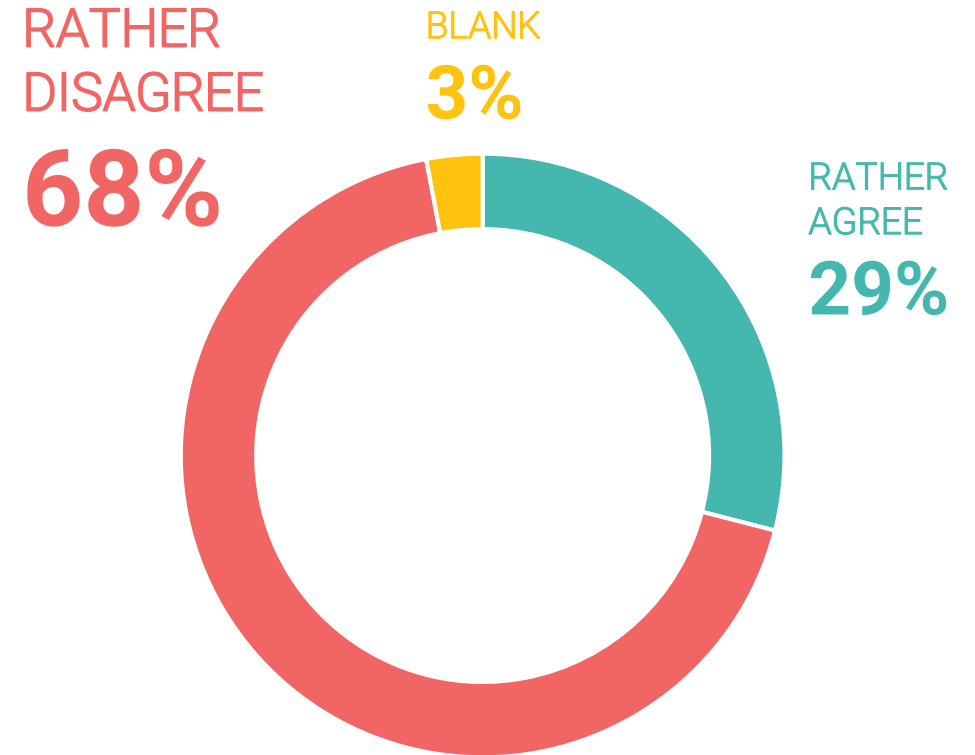
## QUESTION 11

The future of development banks increasingly relies on their non-financial services? (expertise, knowledge, contribution to policy dialogue and coherence, sourcing of projects, network...)



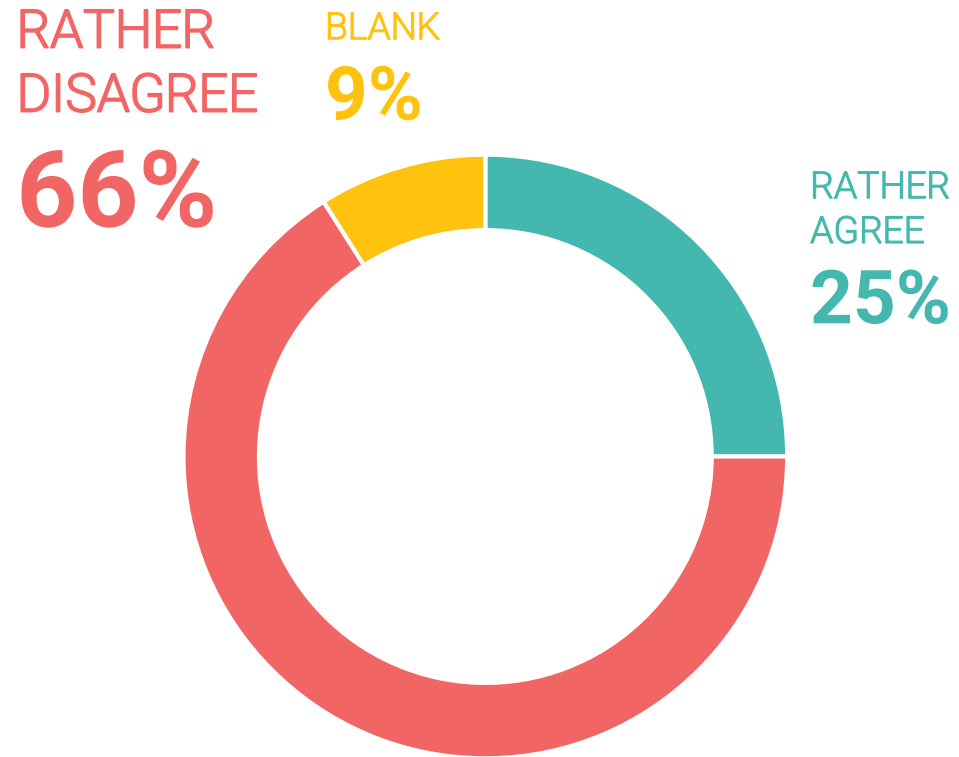
## QUESTION 3

Development banks should be regulated like commercial banks?



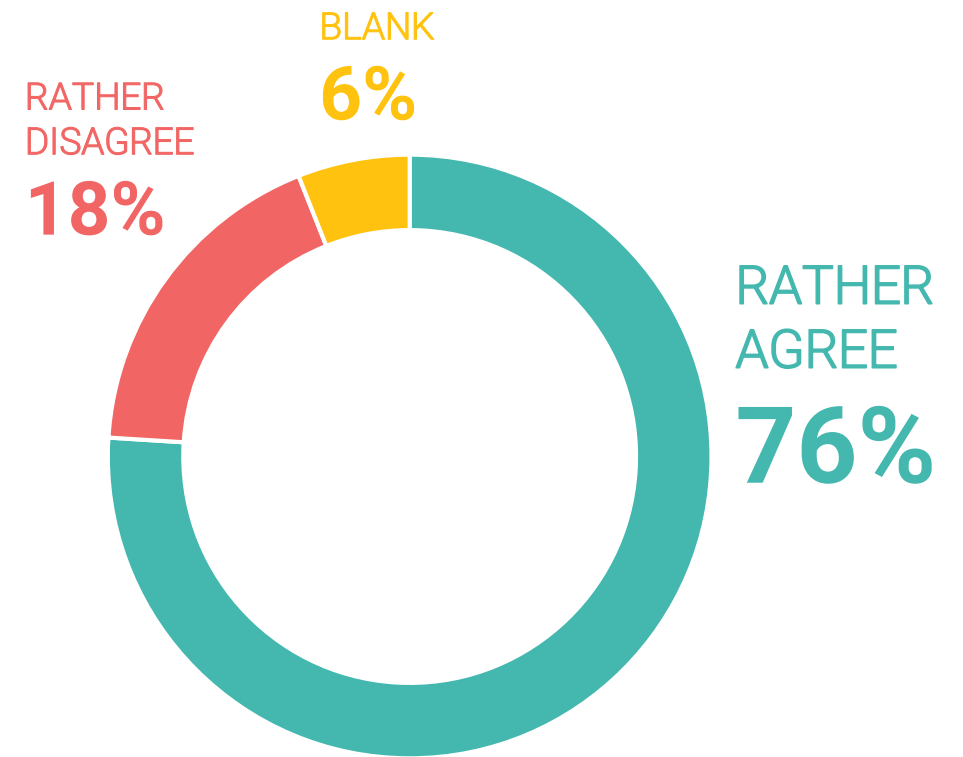
## QUESTION 8

Development banks create market distortions?



## QUESTION 12

Development Banks should divest from any investment that is not compatible with sustainable, low-carbon and resilient development trajectories?





## **2. FINDINGS**

**Questions that revealed a debate among Public Development Banks**

## QUESTION 1

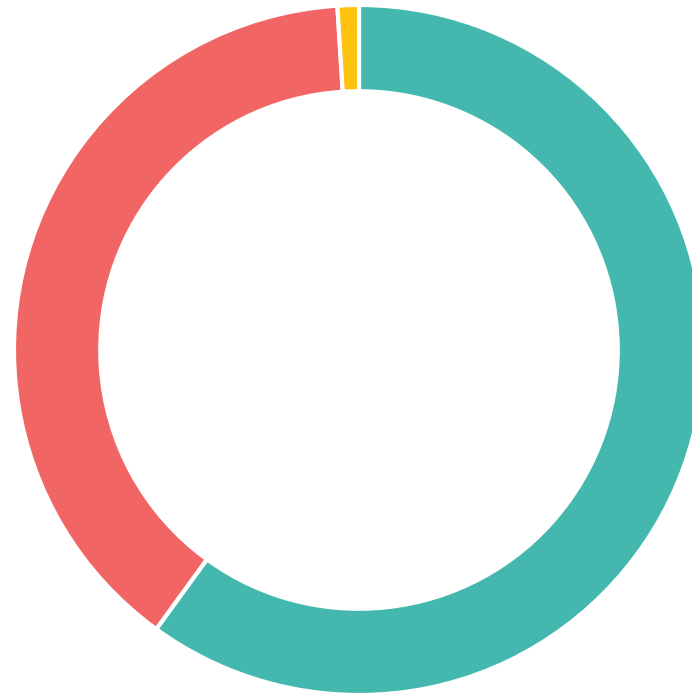
The mandates of Public Development Banks, set by their shareholders, are clear and strong enough regarding Climate and SDGs agendas?



PDBs

RATHER  
DISAGREE  
**39%**

BLANK  
**1%**



RATHER  
AGREE  
**60%**



THINK TANKS  
/ ACADEMIA /  
CSO

RATHER DISAGREE  
**71%**

## QUESTION 5

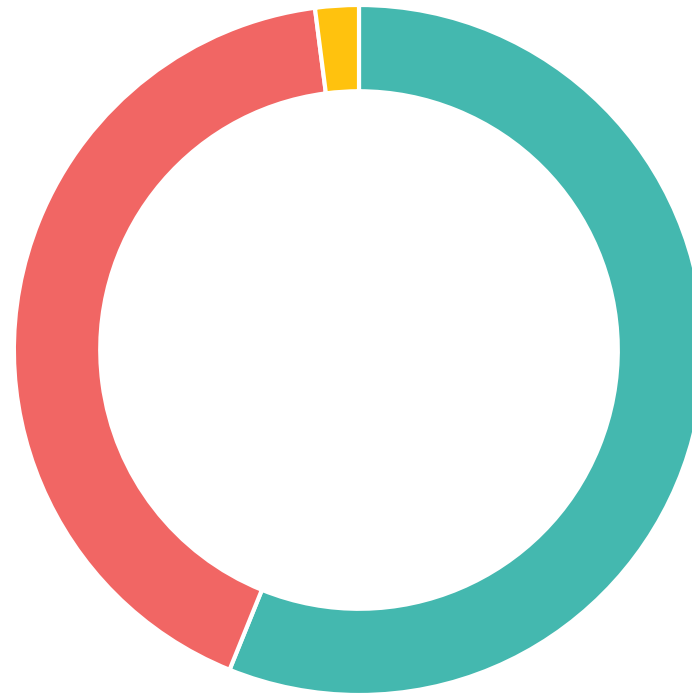
Development banks' instruments are fit for purpose for urgent/shorter-term responses, such as those related to the Covid-19 crisis?



PDBs

RATHER  
DISAGREE  
**41%**

BLANK  
**4%**



RATHER  
AGREE  
**55%**

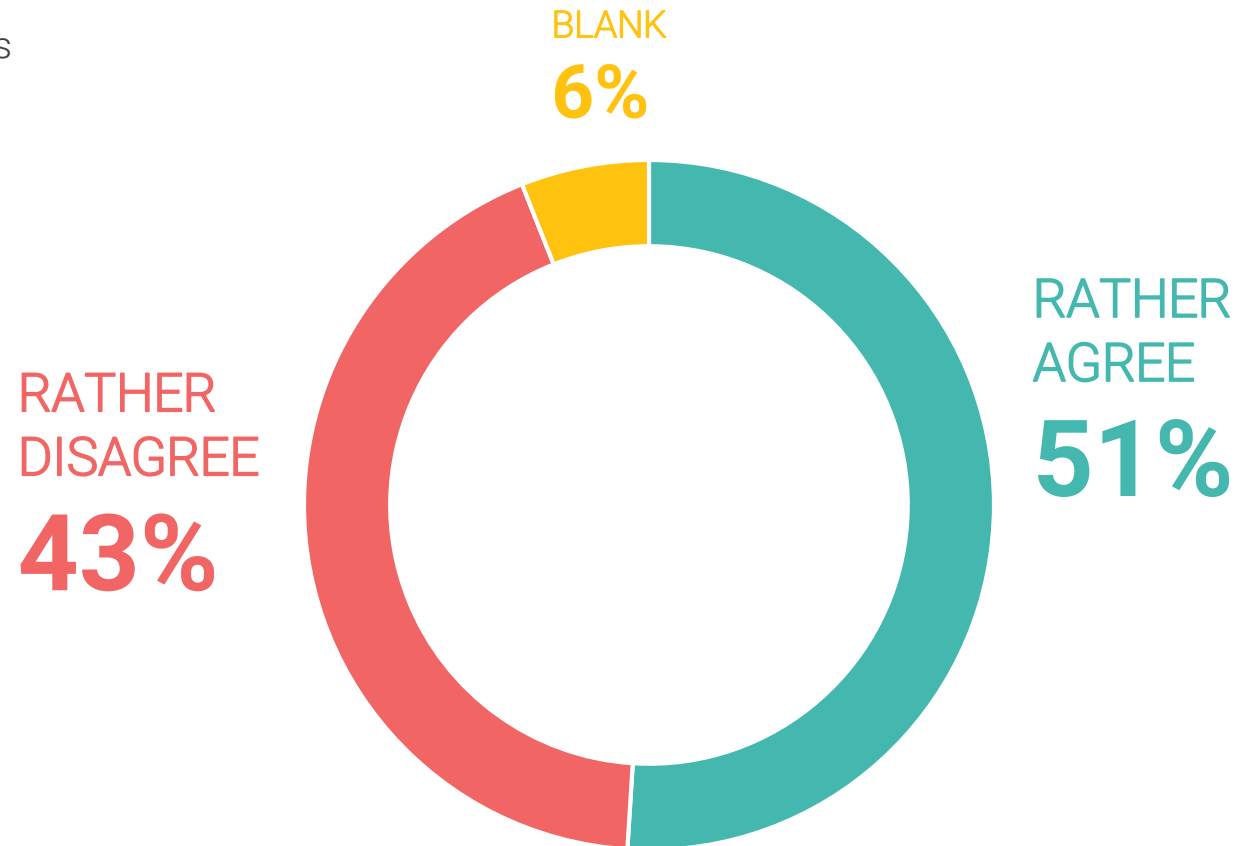


THINK TANKS  
/ ACADEMIA /  
CSO

RATHER DISAGREE  
**57%**

## QUESTION 10

Development banks should work more towards enabling private financing rather than directly financing investment?



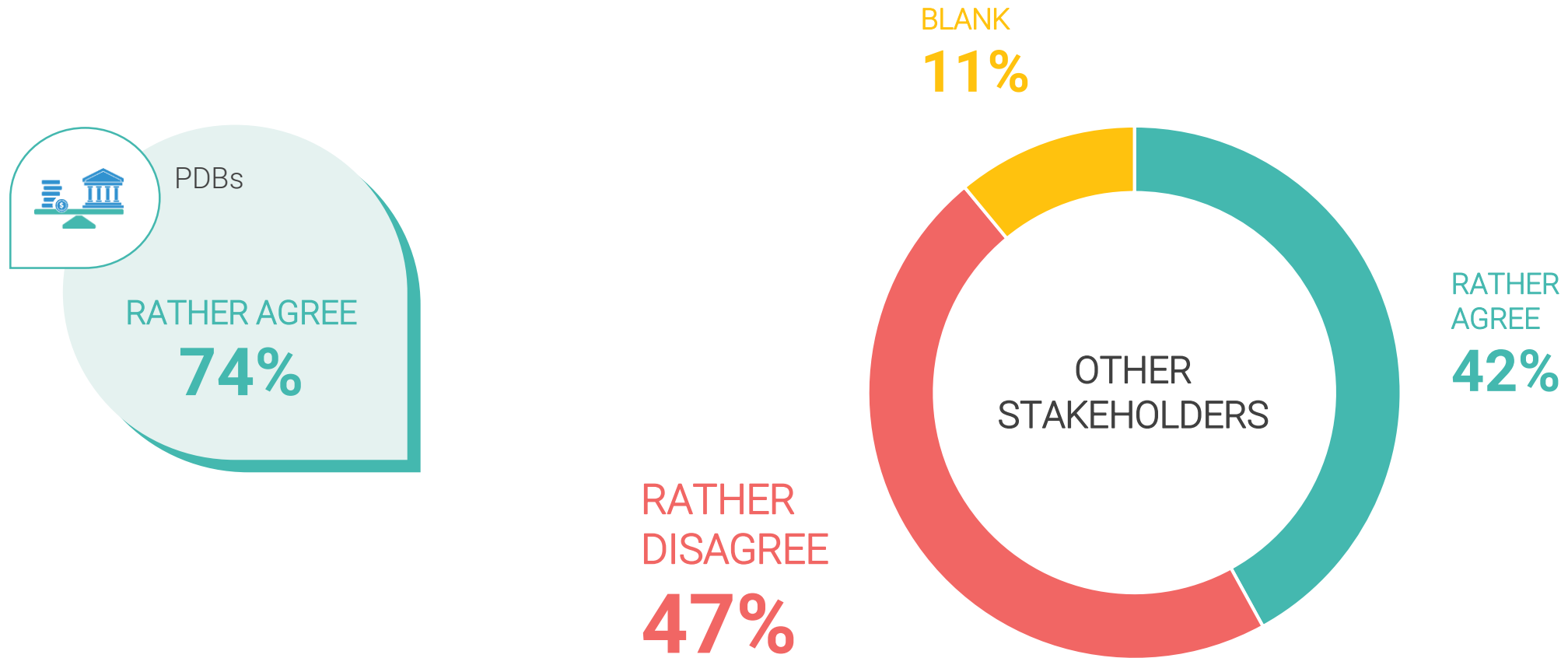


## **3. FINDINGS**

**Questions that revealed a debate between Public Development Banks and other stakeholders**

## QUESTION 13

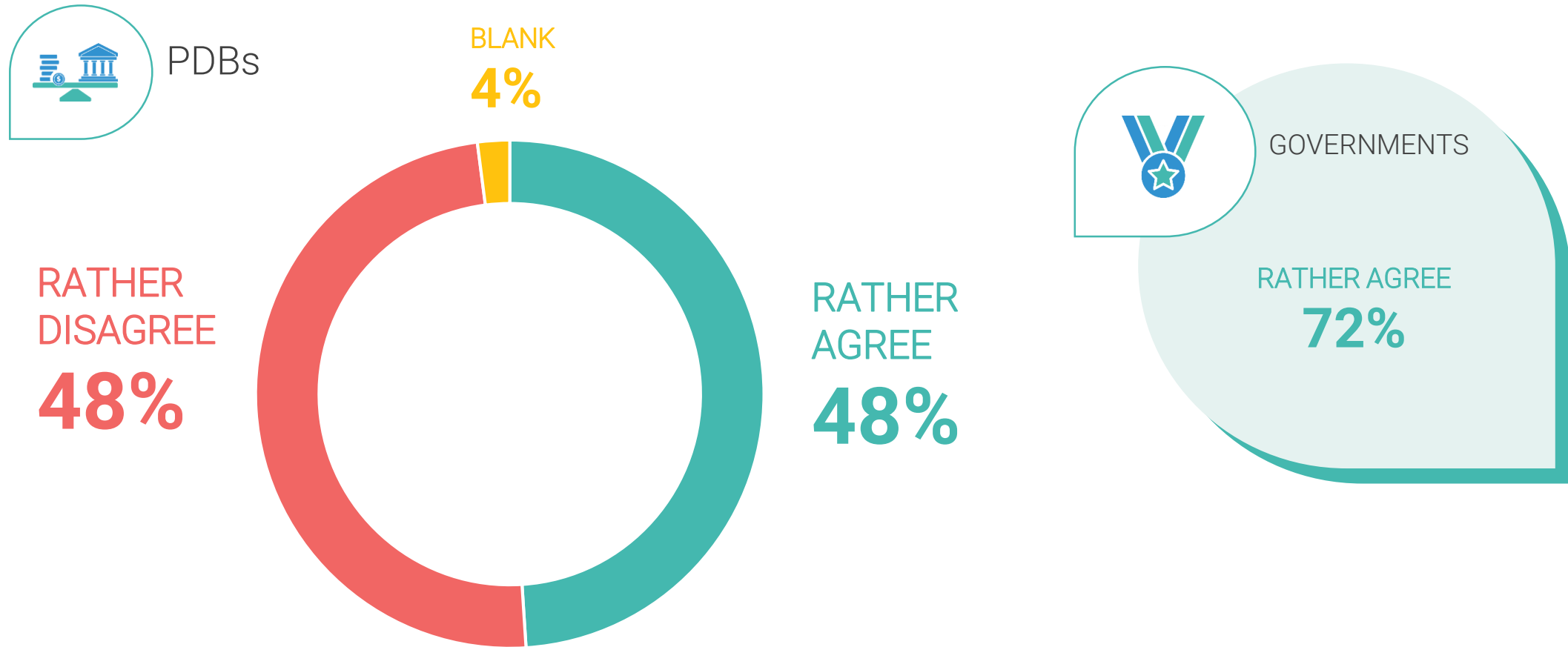
Development banks are among the most transparent and accountable financial institutions?





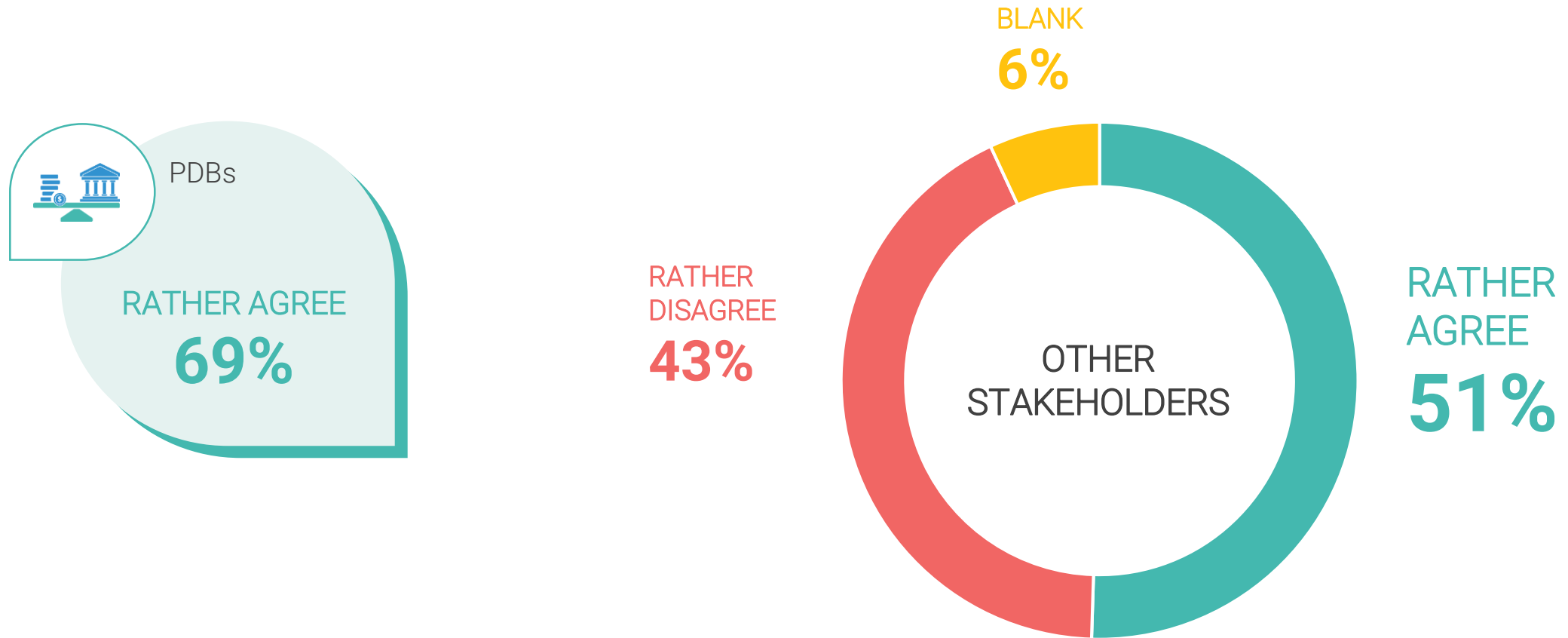
## QUESTION 15

Competition among development banks is desirable?



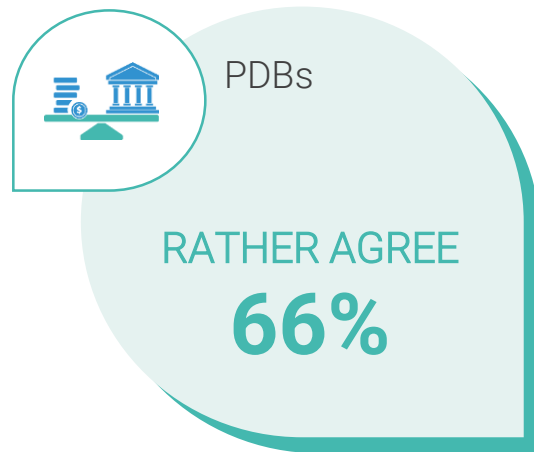
## QUESTION 6

Development banks should rely more on the private sector to implement Climate and SDGs agendas?

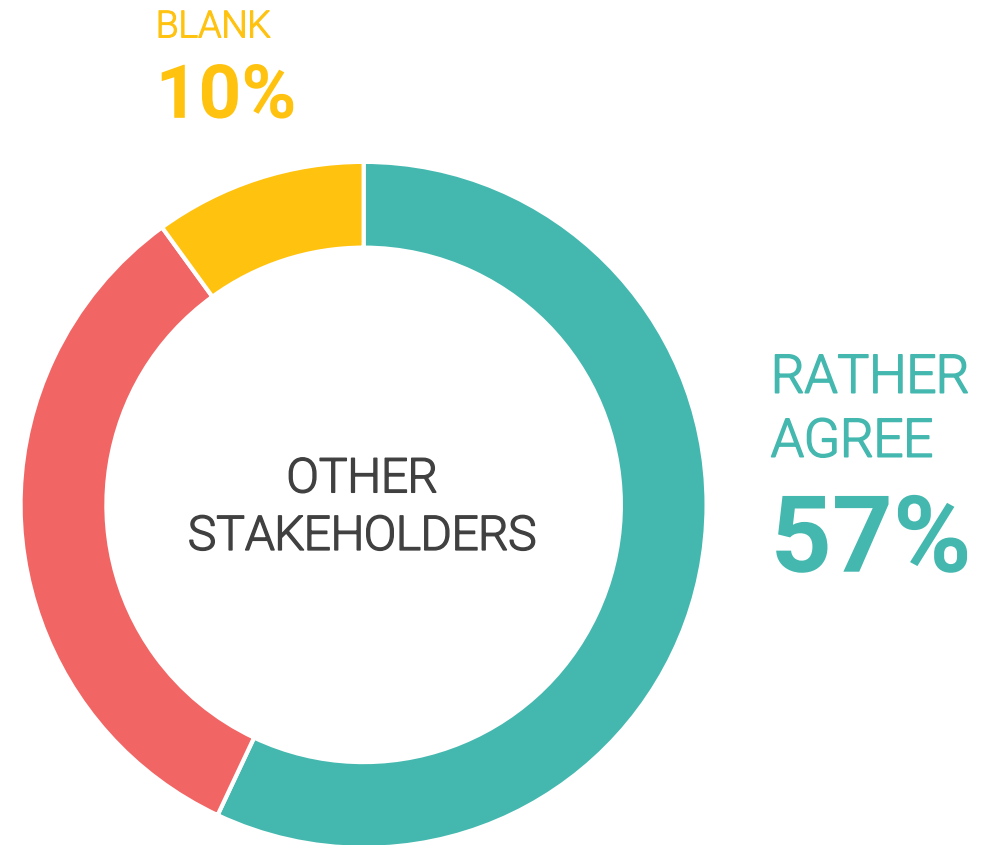


## QUESTION 7

Development banks crowd in private investment?



RATHER  
DISAGREE  
**33%**

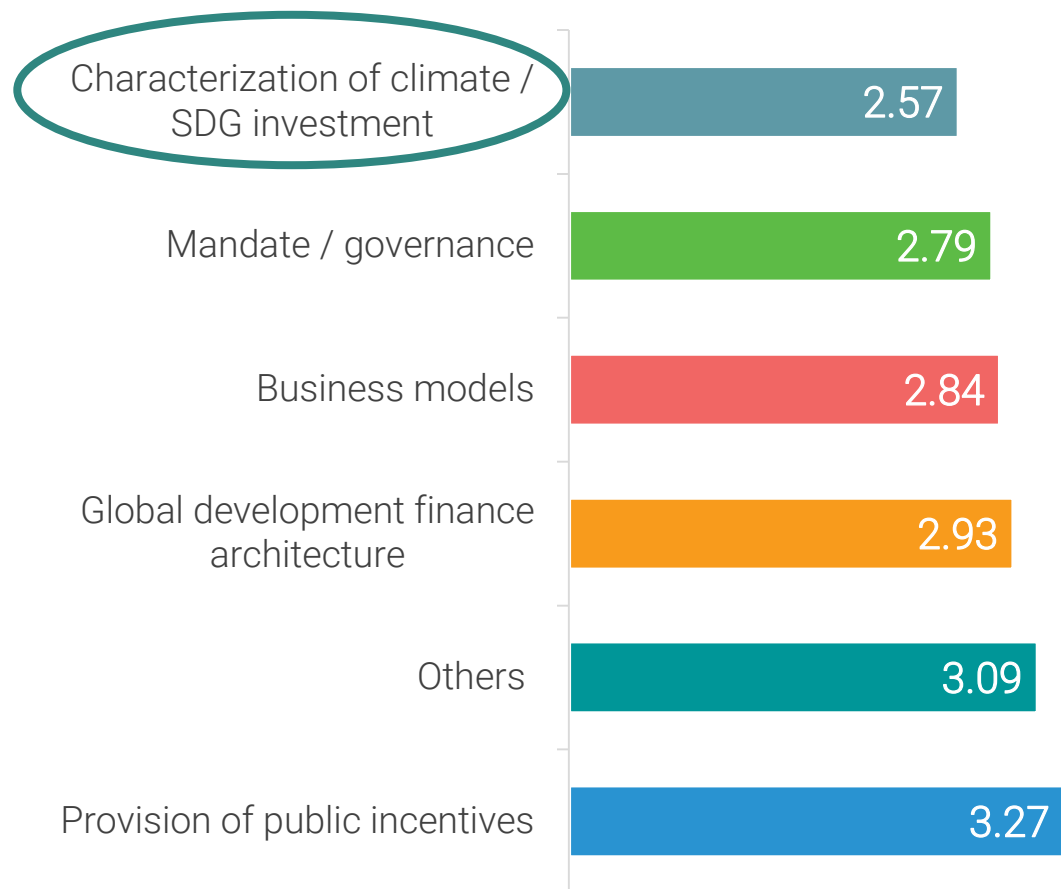




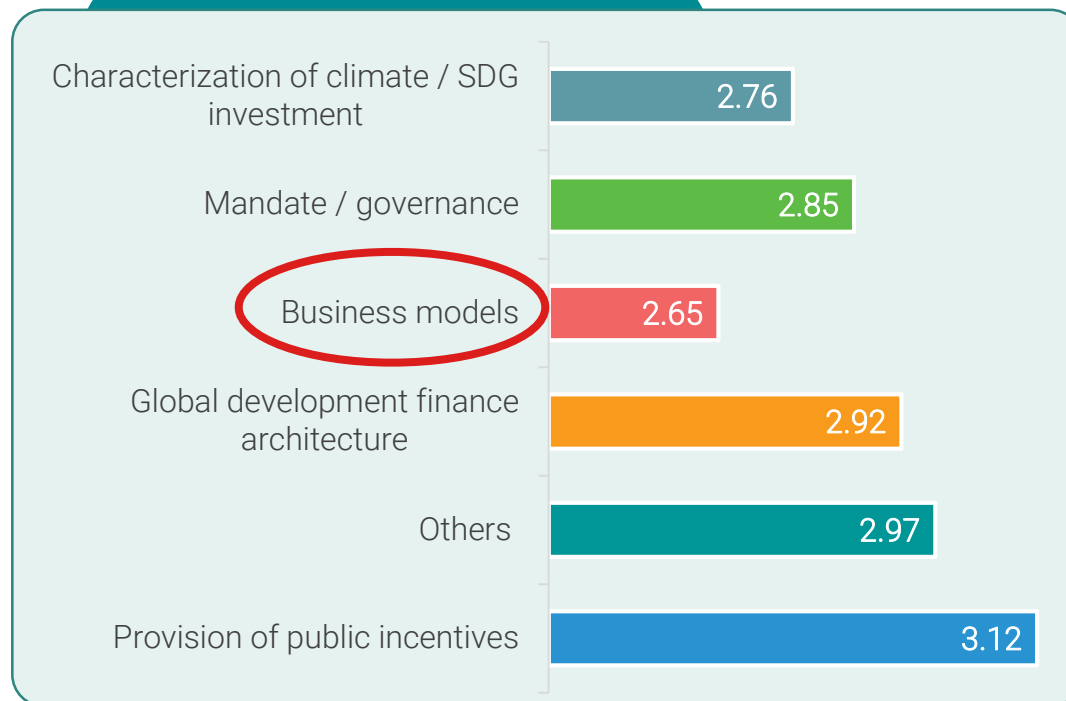
## 4. INSIGHTS

Opportunities and expectations for the Finance in Common Summit and Coalition

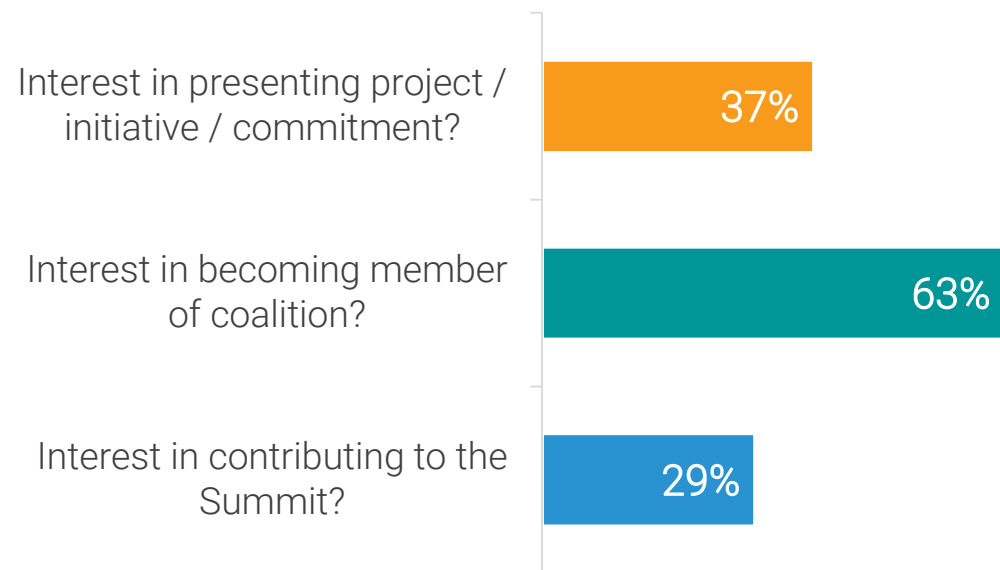
# PRIORITY TOPICS FOR THE SUMMIT (1=HIGH, 5=LOW), AVERAGE



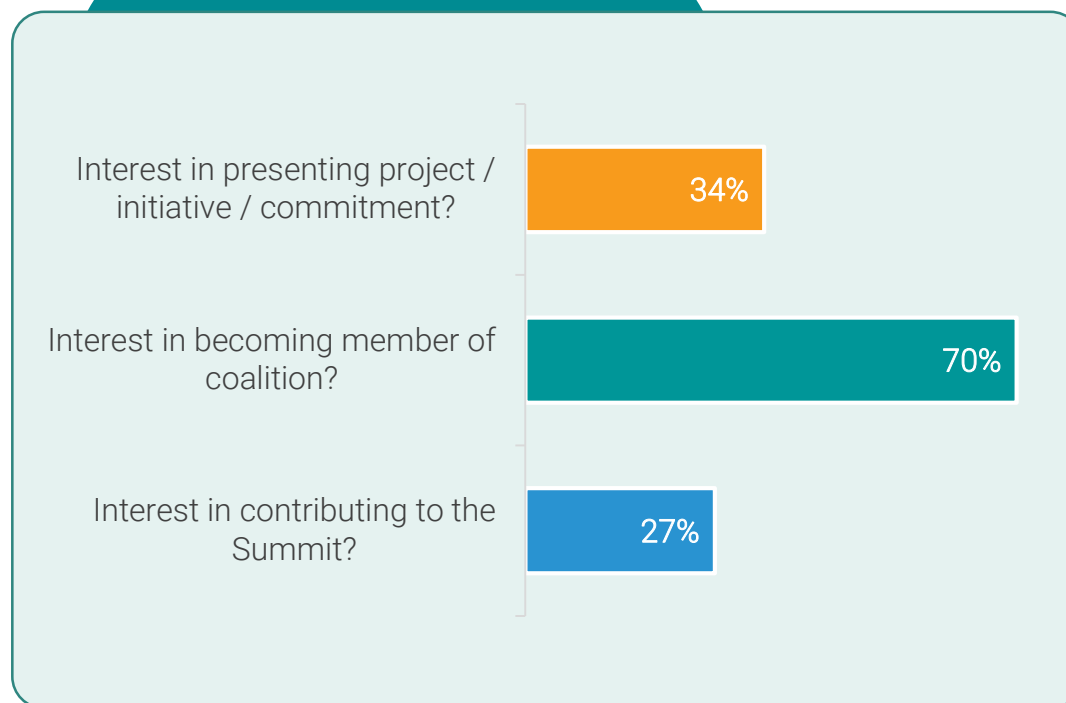
## FOCUS PDBs



## CONTRIBUTING TO THE SUMMIT AND COALITION (%)



### FOCUS PDBs



## GENERAL ISSUES TO ADDRESS AND TO INCLUDE IN THE SUMMIT'S DELIVERABLES

- > 50% of respondents are in favor of “better alignment of strategies” (concerning climate, biodiversity, gender and SDGs)
- ≈ 30% of respondents cited a “renewed mandate” (to integrate alignment with SDGs and the Paris Agreement in the main strategic plan of PDBs)
- ≈ 25% of respondents mention the importance of partnerships, particularly public/private partnerships
- “Access to capital and/or concessional resources”: highlighted by ≈ 30% of respondents
- Other topics mentioned (20%): regulatory frameworks, internal capacities, clear rules for accountability, local currency finance, digitalization, ...

## SECTORIAL AND THEMATIC PRIORITIES TO ADDRESS AND TO INCLUDE IN THE SUMMIT'S DELIVERABLES

- > 60 mentions of **public health or healthcare systems** (out of more than 150 substantive responses)
- > 50 responses pertaining specifically to **the Covid-19 crisis and recovery**
- One major theme emerged from a very large field of sectoral or thematic answers: **The financing and preservation of SMEs** (> 30 mentions)



THANK YOU



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in Common